

Excel export

Excel data export

Version 8.0



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PRODUCTS: ALL CREATIO PRODUCTS

Export Creatio data displayed as a list to an *.xlsx file for processing and further use. Export to Excel is available for section [lists](#), details, and “List” dashboards.

To export records, run the [*Export to Excel*] command in the action menu of a section (Fig. 1), detail (Fig. 2), or “List” dashboard (Fig. 3).

Fig. 1 Export section list data to Excel

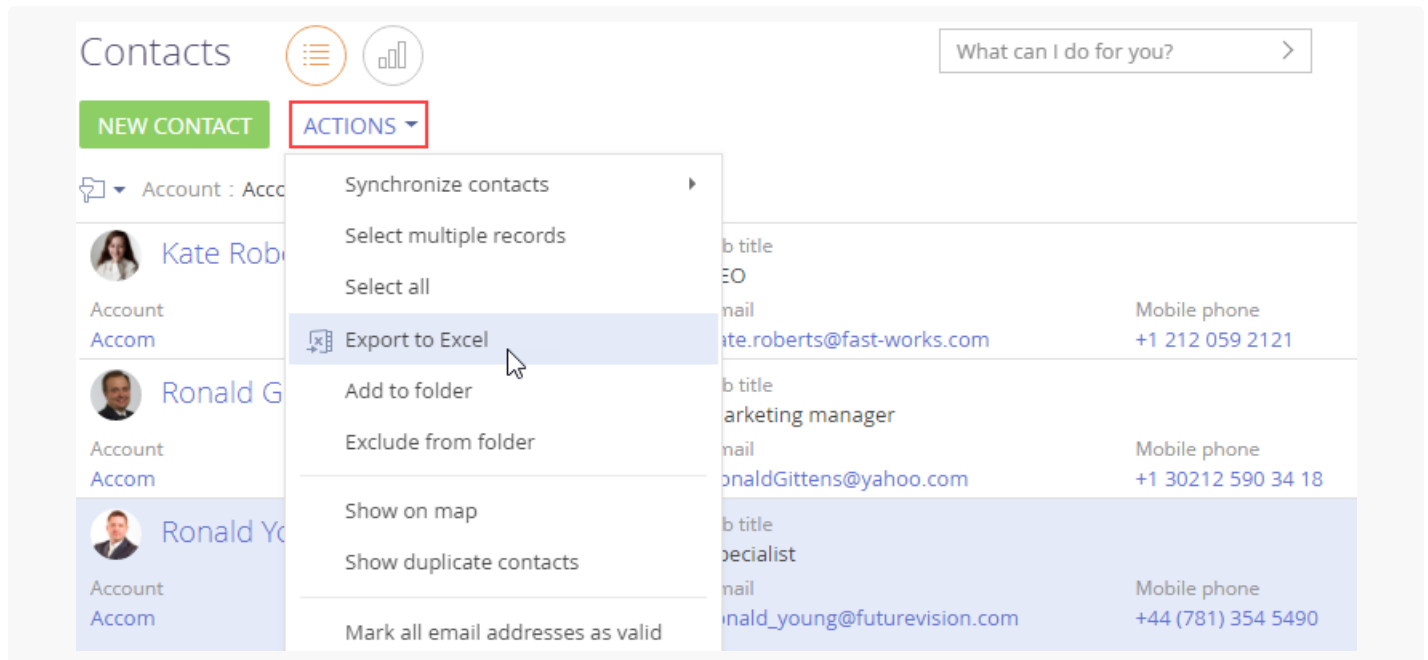


Fig. 2 Export detail data to Excel

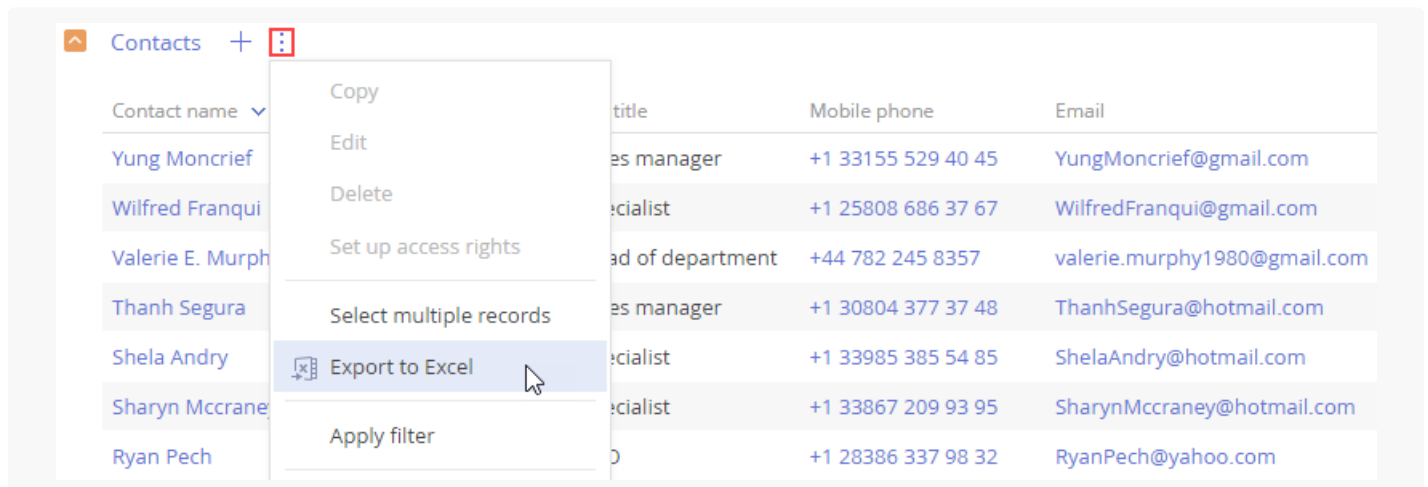


Fig. 3 Export “List” dashboard data to Excel

Top employees			
Full name	Job title	Mobile phone	
John Smith			
Kate Roberts	CEO	+1 212 059 2121	kate.roberts@fast-works...
Ronald Gittens	Marketing manager	+1 30212 590 34 18	RonaldGittens@yahoo.c...
Ronald Young	Specialist	+44 (781) 354 5490	ronald_young@futurevisi...
Ryan Pech	CEO	+1 28386 337 98 32	RyanPech@yahoo.com
Sharyn Mccraney	Specialist	+1 33867 209 93 95	SharynMccraney@hotm...

Note. You must have permission to the “Export list records” (the “CanExportGrid” code) [system operation](#) to export the list. The file export speed depends on the “Number of records in Excel export batch” (the “ExcelExportBatchSize” code) [system setting](#).

You can also grant permissions to export lists of specific objects to roles and individual users. Learn more in a separate article: [Data export permissions](#).

The file export speed depends on the number of columns and rows in the exported database, as well as the list settings. By default, Creatio terminates the export operation if it takes longer than 10 minutes. To increase the timeout value, contact Creatio support.

After you run the [*Export to Excel*] action, Creatio will download the file that contains every list record. If you specify records via multiple selection, the file will contain only the selected records.

Creatio will export only the columns that are displayed in the list. If the list has custom column titles, the exported file will display them as well.

The export operation takes the data types into account and formats the data if necessary. For example, if the exported list includes a column of the “Date” type, the corresponding column in the Excel file will be formatted similarly.

The columns in the exported file have an optimal width. If the exported values are wider than the column, the file will wrap them.

Creatio does not export contact photos and account logos.