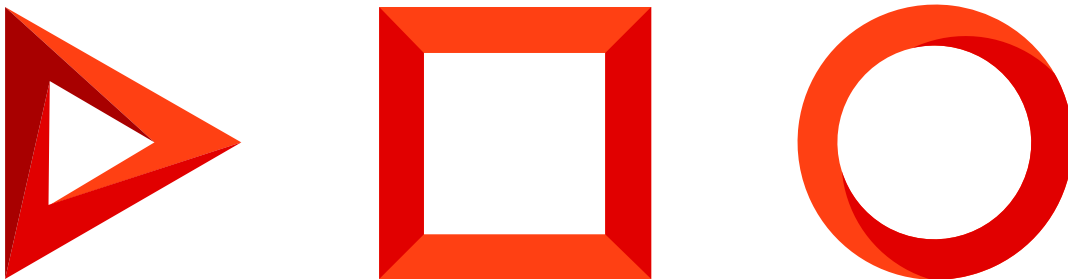


# Install the application

Install Field Module for Creatio

Version 8.0



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# Table of Contents

Install Field Module for Creatio

4

# Install Field Module for Creatio


The Field Module for Creatio add-on can automate field staff tasks.

This lets you:

- Plan field staff meetings (“visits”).
- Build optimal routes between the meeting locations on the map.
- Maintain the visit agenda and guidelines.
- Keep a record of the employee’s activities during the visit.
- Create custom visit agenda and guidelines.

Field staff uses Creatio mobile app in the field to record the meeting time frame and conduct presentations during a visit. Field Module for Creatio is fully compatible with all Creatio products. Use it as a framework for custom field apps. For example, field banking or field service.

Install the app from the marketplace to access the field functionality. To do so:

1. Click  in the main Creatio application.
2. Click [ *Installed applications* ]. This will open the application management page.
3. Click [ *Add application* ] → [ *Choose from Marketplace* ].
4. Install the Field module for Creatio app.

If your Creatio application is deployed on-site, make sure that the application is not restricted from accessing the Internet, before you install Field module for Creatio. To do so:

1. Grant access to the website <http://marketplace.creatio.com/>.
2. Install the Field module for Creatio app: <http://marketplace.creatio.com/app/field-module-creatio>.

Learn more in a separate article: [Install applications from the Marketplace](#).

**Attention.** To access the field sales functionality, all field staff members must be licensed separately.