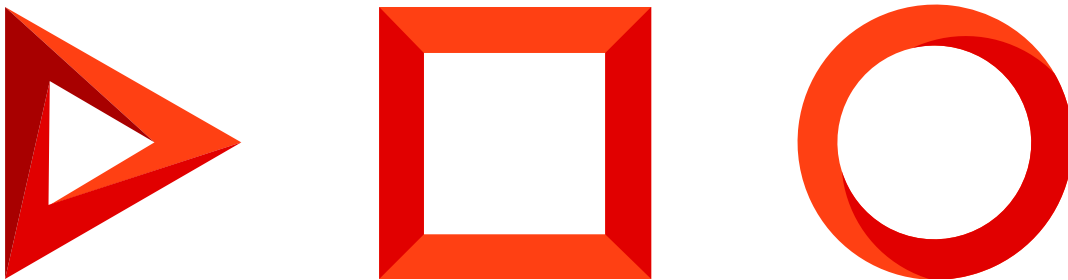


Forecast versions

Compare the forecast versions

Version 7.17



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Compare the forecast versions

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Compare the forecast versions

PRODUCTS: SALES ENTERPRISE


This feature is only available for forecast tab versions created after updating Creatio to version 7.17.3.

Track forecast changes with the forecast tab versioning. Creatio saves the forecast as a separate version if you specify the daily autosave parameters in the [*Automation*] tab when setting up the forecast object and period. Read more: [Set up the forecast object and period.](#)

You can:

- Select and view a specific forecast version.
- Set up the daily forecast autosave time. Read more: [Set up the forecast object and period.](#)
- Compare a selected forecast version with the current version.

You must have access [permissions](#) to view the forecast tab and its records.

Click the  button and select the relevant day to **select** and view the forecast version for a specific date. You can only select the days when Creatio autosaved the forecast version, starting from the date when you set up the version saving. The dates with saved forecast tab versions are clickable and marked in the calendar.

Note. If you edit a forecast several times a day, you will be able to view only the data available at the time specified in the autosave settings.

Click the  button next to the date to **return to the up-to-date forecast tab**. Select another date to load a different forecast tab version.

After you select the date, Creatio will highlight the changes relative to the selected version on the current forecast tab:

- Values **higher** in the current version will be highlighted **green**.
- Values **lower** in the current version will be highlighted **red** (Fig. 1).

When you view a specific forecast tab version, Creatio will only display the rows that existed when this version was saved. Rows that existed in the forecast tab on a specific date yet **do not exist in the current tab** will be **greyed out**.

Fig. 1 Comparing data between the forecast tab versions

Forecasts

What can I do for you?

7.17.0.2147

FORECAST BY CUSTOMER FORECAST BY PRODUCT FORECAST BY SALES MANAGER

ADD 10/28/2020 OPEN IN NEW PAGE VIEW

Search	October 2020			Total		
	Expected	Actual	Actual, %	Expected	Actual	Actual, %
> Country: not filled	54,000	143,000	264.81	54,000	143,000	264.81
> United Kingdom	4,291,660	5,800,600	135.16	4,291,710	5,800,600	135.16
> Birmingham	4,291,710	201,600	16.05	1,256,450	201,600	16.05
Nova Pharmaceu...	+50	201,600	16.05	1,256,450	201,600	16.05
> Glasgow	2,588,550	1,399,000	54.06	2,588,000	1,399,000	54.06
> London	447,260	4,200,000	939.05	447,260	4,200,000	939.05
> United States	13,141,950	2,171,047.02	16.52	13,141,950	2,171,047.02	16.52
Total	17,487,610	8,114,647.02	46.4	17,487,660	8,114,647.02	46.4

You can drill down the data used for formula calculations in the forecast columns. To do this, select the relevant date and click a cell you need to drill down. You can only select the cells of the "Value from object" type displayed as links.