

# Process access permissions

Set up the permissions to run a process

Version 7.17



This documentation is provided under restrictions on use and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this documentation, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

# Table of Contents

Set up the permissions to run a process

4

# Set up the permissions to run a process

PRODUCTS: **ALL CREATIO PRODUCTS**

By default, all Creatio users have permission to run business processes. This is managed by the “Can run all business processes” operation permission (“CanRunBusinessProcesses” code).

You can also set up permissions to run a specific business process to allow a user or user role to run only the business processes necessary for their duties. You can only configure the permissions to run a business process if it is launched manually. These permissions are effective for **all versions** of the process.

To do this:

1. Open the [ *Process library* ] section from the [ *Studio* ] workplace.
2. Select the desired process and click the [ *Properties* ] button.
3. Open the [ *Permissions to run* ] tab on the page that opens.
4. Click the + button. In the pop-up box, select the users or user roles to grant them permission to run this process (Fig. 1).



Fig. 1 Setting up the permissions to run a process

The screenshot displays the 'Process library' interface in Creatio. On the left, there is a navigation sidebar with various icons. The main area shows a list of processes under the 'Run by object signal' category. A 'NEW PROCESS' button is highlighted in green. The 'PROCESS LOG' tab is active, showing a table of process instances.

Process Name	Active	Created on	Modified on
Fill active users statistics	Yes	5/13/2021 6:38 PM	4/23/2021 8:07 AM
Lead generation. Deleting archive data	Yes	4/5/2021 12:24 PM	3/23/2021 5:45 AM
Lead generation. Consistency check	Yes	4/5/2021 12:24 PM	3/23/2021 7:59 AM
Lead generation. Webhook processing	Yes	3/1/2021 7:07 AM	4/26/2021 3:05 AM
Lead generation. Start sending notifications	Yes	3/1/2021 7:07 AM	3/17/2021 3:27 AM
Lead generation. Sending notifications	Yes	3/1/2021 7:07 AM	3/23/2021 6:17 AM
Lead generation. Lead creation	Yes	3/1/2021 7:07 AM	4/26/2021 3:05 AM

As a result, the specified users and user roles will be able to run this process even if you did not specify them in

the “Can run all business processes” operation permission (“CanRunBusinessProcesses” code).

Use the [ *Position* ] column to set up the permission priority. The higher the rule in the list, the higher its priority. The “0” value in the [ *Priority* ] field corresponds to the top-priority rule. Change a rule’s position using the  and  buttons.

**Note.** When installing a business process from a package, Creatio will apply the process permissions automatically as well.